



## Planned Maintenance Agreement

Customer Name	Phone		
Address	City	State	Zip
Email Address	Cell		
Equipment Location	Filter Client? <input type="checkbox"/> Yes <input type="checkbox"/> No	Sizes	

Equipment	Manufacturer	Model Number	Serial Number	Age

- ### Your Benefits
- Maximum Discount Pricing on All Repairs and Service
  - Priority Service Status
  - No Overtime Charges
  - Automatic Notification of Service Visits
  - 10% Discount on Parts
  - Peace of Mind
  - Extended Equipment Life
  - Automatic Renewal
  - Ability to Make Informed Decisions

- ### Services You Receive
- Clean and / or Replace Filters
  - Check Auxillary Heat
  - Check Condensation Drain / Pump
  - Check Defrost Control
  - Check Electrical Connections
  - Check Indoor and Outdoor Coils
  - Check Evaporator Coil
  - Clean Condenser Coil as Needed
  - Check Heat Exchanger
  - Check Motors
  - Check for Proper Venting
  - Check Refrigerant Level / Lines
  - Check for Refrigerant Leaks
  - Check Safety Controls
  - Check System Operation
  - Check Thermostat
  - Check Operating Temperatures
  - Clean Burners
  - Inspect Air Duct System
  - Check Amperage Draw
  - Test Starting Capabilities
  - Necessary Adjustments
  - Clean and Calibrate Controls
  - Make Necessary Recommendations
  - Written Equipment Condition Report
  - Oil and Grease as Needed
  - Replace Thermocouple / Igniter as Needed
  - Check Smoke Detector

### Terms of Agreement

Check Type(s):  Cooling  
 Heating  
 Electrostatic Air Cleaner  
 Electronic Air Cleaner  
 Humidifier  
 UV Lights  
 \_\_\_\_\_

Number of Visits Per Year \_\_\_\_\_

Starting Month \_\_\_\_\_

### Method of Payment

**Planned Maintenance Investment** \$ \_\_\_\_\_  per month  
 per year

Recurring Monthly Billing  
 Cash  
 Check # \_\_\_\_\_  
 Credit Card # \_\_\_\_\_

CVC # \_\_\_\_\_ Exp Date \_\_\_\_ / \_\_\_\_

Name on Card \_\_\_\_\_

Any cost of repair maintenance required as a result of vandalism, misuse, acts of war, terrorism, riots, acts of God (including lightning, or casualty, such as fire or flood) is excluded. Any consequential damages as a result of maintenance or repair, or the necessity thereof including, but not limited to, damage due to overflow of water, mildew, fire, freezing of pipes, shall be excluded from this agreement and shall not be the responsibility of contractor unless due to contractor negligence or willful act of omission.

Customer	Date
Service Representative	Date